

Monthly Income			Total
Gross Monthly Income			
Gross Monthly Income			
Rental Income			
Self Employment Income			
Interest & Dividend Income			
Child Support/Alimony			
Other Income			
Monthly Taxes/other Deductions			
Federal			
State			
Social Security			
Medicare			
Medical			
Dental			
Retirement account			
Loans			
Total Monthly Net			
Monthly Expenses		Monthly Amount	Totals
Mortgage			
Mortgage			
Lights			
Heat			
Trash/snow removal			
Household supplies			
Personal Items			
Groceries			
Homeowners Insurance			
Auto Insurance			
Gas			
Life Insurance			
Monthly Debt Expenses			
Variable Debt (Credit Cards)			
Installment loans			
Auto Loan (s)			
Other			
Monthly Periodic			
medical			
Property Tax			
Water/Sewer			
Auto Maintenance			
License, Reg, Inspection			
Discretionary Expenses			
Cable			
gifts			
Misc. School expenses			
donations			
hair salons			
Pet Care			
Phone/internet			
eating out			
movies			
checking fees			
Total Expenses			

## Financial Worksheet

Name: \_\_\_\_\_

Acct. #: \_\_\_\_\_